



Nonprofits and Associations

GRF CPAs & Advisors (GRF) provides a full range of accounting, tax, and advisory services that address the unique needs of nonprofits and associations. Our CPAs and advisory professionals leverage a depth of experience that only comes from serving more than 700 nonprofit organizations annually. With our technical knowledge and industry expertise, GRF helps clients meet their financial goals and stay focused on their mission.

Cutomized Solutions

Today's tax-exempt organizations face complex challenges in uncertain economic times - and no two are alike. Whether your organization faces declining donations or membership, struggles with grant management, and/or is uncovering new risks to your organization, our experts are ready to roll up our sleeves. We want to understand your unique challenges and opportunities so that we can help you develop a strategy that will serve your organization now and into the future.

Specialized Knowledge

Our team of dedicated professionals not only provide audit, tax, and advisory services, they are industry thought leaders poised to advise your leadership on critical business decisions. GRF provides the experience and specialized knowledge necessary to help your organization tackle the toughest financial and operational concerns. An overview of our service offerings follows.



CPAs & ADVISORS

Clients

- Trade Associations
- International Membership Organizations
- Professional Societies
- Business Leagues
- Chambers of Commerce
- Educational Institutions
- International NGOs
- Charitable Organizations
- Private Foundations
- Cultural Arts Organizations
- Public Interest Organizations
- Health, Human and Social Service Organizations

**AUDIT AND
ASSURANCE**



**TAX PLANNING
AND
PREPARATION**



CYBERSECURITY



**FRAUD
PREVENTION
AND DETECTION**



**ENTERPRISE
RISK
MANAGEMENT**



**INTERNAL
AUDIT**



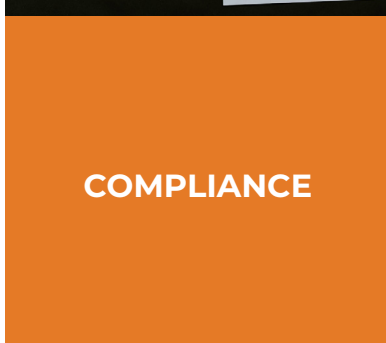
**OUTSOURCED
ACCOUNTING**



**ACCOUNTING
TECHNOLOGY**



COMPLIANCE



**IT
ASSESSMENTS**



**ACCOUNTING
ASSESSMENTS**



**INDUSTRY
CONSULTING**



Services for Nonprofits and Associations

Audit and Assurance

- Audits, Reviews and Compilations
- Benefit/Pension Plan Audits
- Agreed Upon Procedures
- Internal Control Evaluations

Internal Audit

- Fully Outsourced or Co-Sourced Function
- Outsourced CAE (Chief Audit Executive)
- Internal Audit Plan Development and Execution
- Risk Process Reviews (Strategic, Financial, Compliance, Operational, Technology, Third Party)
- Data Analytics and Artificial Intelligence
- Accounting and Financial Controls - SOX Project Management (Key Controls Evaluations)
- Financial Audit and Single Audit Readiness

Tax Planning and Preparation

- IRS Form 990 Preparation
- Maintaining Tax-Exempt Status
- Tax Strategy
- Unrelated Business Income

Accounting Assessments

- Productivity/Cost Reduction
- Accounting Standards Advisory/Revenue Recognition
- Policies and Procedures
- Key Controls Benchmarking

Enterprise Risk Management

- ERM Program Implementation
- ERM Maturity Assessments
- Enterprise-Wide Risk Assessments
- Risk Surveys, Interviews and Workshops
- ERM Training

Industry Consulting

- Strategic Planning
- Business Process Improvement
- Indirect Rate Consulting
- Uniform Guidance Advisory

Cybersecurity and Privacy

- Cybersecurity Audits
- Cyber External Risk Assessment and Scorecard
- Internal Threat Assessments
- Penetration Testing
- Cyber Training
- Privacy and Data Protection
- Identity and Access Management
- Compliance Framework Benchmark Testing (NIST, ISO, COBIT, etc.)
- Disaster Recovery Planning/Business Continuity Planning
- Incident Response Planning/Tabletop Exercises
- Virtual CISO
- Third Party Risk Management
- IT Strategy Assessments
- IT Mentoring
- Privacy and Data Protection

Outsourced Accounting

- Outsourced Accounting Department
- Outsourced CFO and Controller
- Accounting Process Improvement and Workflow Design
- Dashboard Design
- Budgeting and Forecasting
- Development of Accounting Policies and Procedures
- Technology Evaluation and Implementation
- Audit Support Services
- Implementation of New Accounting Standards

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Services for Nonprofits and Associations

Accounting Technology

- Cloud ERP Implementation and Support
- Accounts Payable Automation
- Time and Expense Automation
- Accounts Receivable Automation
- Integrated Payroll & HR Solutions
- Grants Management Solutions
- Budgeting and Planning/FP&A Solutions
- Artificial Intelligence (AI) & Machine Learning

Fraud Prevention and Detection

- Baseline Fraud Risk Assessments
- Forensic Accounting
- Investigative Due Diligence
- Fraud Data Analytics
- Anti-Corruption Assessments/FCPA
- Analysis of Fraud/Whistleblower Allegations

Get In Touch

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CPAs & ADVISORS

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